



GOLDEN OPPORTUNITY in ANCASH - PERU

ELORO RESOURCES LTD. is an exploration and mine development company that holds a **100% interest in the 89.3 km² La Victoria Gold/Silver Project** in Peru's North-Central Mineral Belt.

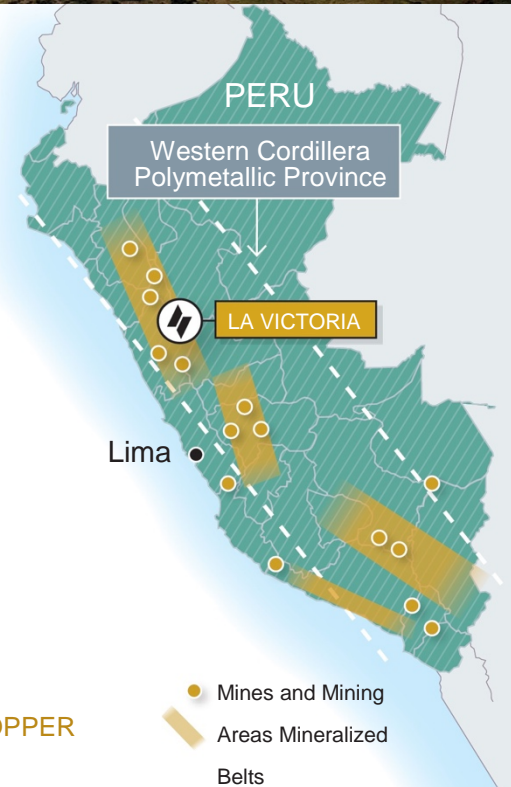
In March 2017, Eloro announced an Option Agreement whereby EHR Resources Ltd. (formerly Cott Oil and Gas) can earn a 25% interest in the La Victoria Project by **expending \$5 Million by July 31, 2018.**



The La Victoria Project has **excellent infrastructure with easy road access, abundant water and an industrial power corridor** some 4.3 km from the site.

The project is within **50 km of several large low-cost producing mines** including:

- ⚡ **Tahoe Resources** – La Arena & Shahuindo **GOLD**
- ⚡ **Barrick Gold** – Lagunas Norte (Alto Chicama) and Pierina **GOLD**
- ⚡ **Compañía Minera Aurifera Santa Rosa (COMARSA)** - Santa Rosa **GOLD-COPPER**



⚡ A SIGNIFICANT PIECE OF THE PERUVIAN GOLD BELT

100% owned asset in a stable, mining-friendly jurisdiction, within sight of world-class, low-cost producing gold mines.

⚡ JUNIOR WITH A LARGE UNEXPLORED LAND-HOLDING

Eloro is a publicly-traded Canadian junior amongst majors (Barrick, Tahoe) with a large land position in a jurisdiction of some of the lowest cost gold mines.

⚡ EXPERIENCED MANAGEMENT

Strong management and technical team working to uncover the value of the La Victoria Gold/Silver Project.

⚡ TIGHT CAPITAL STRUCTURE

Small float with attractive market capitalization.

⚡ EXCEPTIONAL LEVERAGE

La Victoria exploration is highly leveraged to rising gold and silver prices.

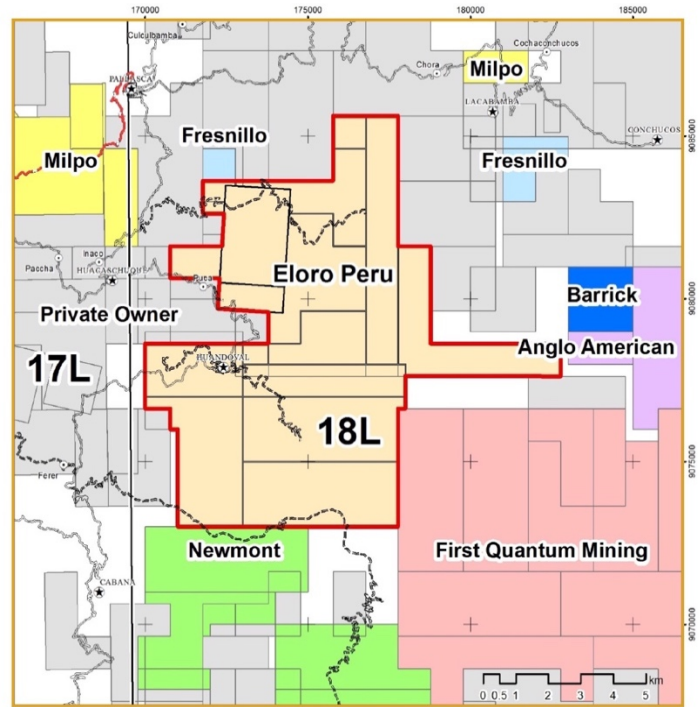
⚡ STRONG FINANCIAL BACKING

Ability to raise capital, strong shareholder support and financial backing.

ELORO RESOURCES LAND HOLDINGS

The LA VICTORIA GOLD/SILVER PROJECT exhibits rock types, alteration style, and mineralization similar to the producing gold mines in the Northern Peru mineralized belt. Surface sampling has returned significant gold and silver grades.

- ⚡ La Victoria is 100% owned by Eoro and has never been drilled
- ⚡ Recent staking has increased Eoro's substantial landholding to 89.3 km² in Peru's North-Central Mineral Belt
- ⚡ Recently announced \$5 Million Option Agreement for a 25% interest in La Victoria (July 31, 2018 earn-in completion date)
- ⚡ Nine registered mining concessions
- ⚡ Seven mining claims in the registration process of which four are currently under technical review
- ⚡ Potential for gold discovery in Peru's prolific North-Central Mineral Belt
- ⚡ Situated near world-class, low-cost gold producers Tahoe and Barrick



STRONG LEADERSHIP

MANAGEMENT

Thomas Larsen
President and Chief Executive Officer

Miles Nagamatsu C.P.A., C.A.
Chief Financial Officer

Luc Pigeon M.Sc., P.Geo.
GM of Compañía Minera Eoro Peru S.A.C.

Jorge Estepa
Vice President, Secretary and Treasurer

TECHNICAL ADVISORS

Dr. Bill Pearson Ph.D., P.Geo.
Chief Technical Advisor

Graham Speirs P.Eng.
Advisory Board Member

Jim Steel MBA, P.Geo.
Senior Corporate Advisor

BOARD OF DIRECTORS

Dr. Chris Hale Ph.D., P.Geo.
Chief Geophysicist

Dr. Osvaldo Arce B.Sc., Ph.D.
Geological Consultant

Charles Fyfe
Senior Business Advisor

Richard Roy P.Geo.
Professional Geologist

Thomas Larsen Chairman

Alex Horvath P.Eng.

Francis Sauve

Dusan Berka P.Eng.

Richard Stone C.I.M.

SHARE CAPITAL

Exchange	TSXV: ELO, FSE: P2Q
Shares Issued and Outstanding	32.8 M (Oct. 25, 2017)
Warrants	5.9 M
Options	2.9 M
Fully Diluted	41.6 M
Share Price	\$0.80 (Oct. 25, 2017)
Market Capitalization	\$26.2 M

RECENT NEWS

October 25, 2017

Eoro Resources Commence Diamond Drilling at La Victoria Gold-Silver Project, Peru

September 5, 2017

Mr. Charles Luis Fyfe Alvarado Appointed to Eoro Resources Ltd. Advisory Board

September 12, 2017

Receives Drilling Permit for the La Victoria Gold/Silver Project Drill Program

August 16, 2017

Eoro Resources Completes Financing

FORWARD LOOKING STATEMENT | Certain information contained herein regarding Eoro Resources Ltd., including management's assessment of future plans and operations, may constitute forward-looking statements under applicable securities law and necessarily involve risks, including but not limited to risks associated with mining exploration, operating costs, production costs, volatility of share prices, currency fluctuations, imprecision of resource and reserve estimates, environmental risks and ability to access sufficient capital from internal and external sources. As a consequence, actual results may differ materially from those anticipated in any forward looking statements. Plans, intentions or expectations disclosed in any forward-looking statements or information should not be read as guarantees of future results or events, and will not necessarily be accurate indications of whether or when or by which such results or events will be achieved. Except as required by law, Eoro Resources Ltd., expressly disclaims any intention and undertakes no obligation to update any forward looking statements or information as conditions change. The historical mineral resources mentioned are strictly historical in nature and are non-compliant to National Instrument 43-101 mineral resources and mineral reserves standards, and should therefore not be relied upon. A qualified person has not done sufficient work to upgrade or classify the historical mineral resources as current National Instrument NI-43-101 compliant.



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