

Corporate Overview

- Eloro Resources is focused on exploration and development of large-scale precious metals properties in the Americas, including Peru, Bolivia and Canada.
- Significant projects include:
 - **La Victoria** located in the North-Central Mineral Belt, Peru near world class gold producers, Pan American Silver (Shahuindo and La Arena) and Barrick Gold (Lagunas Norte) and readily accessible near developed towns and infrastructure
 - **Iska Iska** property located in Bolivia's prolific South Mineral Belt which includes world-class silver/polymetallic deposits such as: Chorolque, Tasna, Choroma, Siete Suyos, San Vicente, San Cristobal and the world's largest silver deposit, Cerro Rico de Potosí.
- **La Victoria's** land position includes 16 mining concessions, 8,930 ha (89 km²) hosting low sulphidation epithermal deposits
 - Four major target areas have been outlined for drilling, Rufina, Victoria South, San Markito and Ccori Orcco
 - Initial drilling tested up to an 800 metre strike length at Rufina Zone and drill holes intersected a major gold-bearing low sulphidation epithermal system covering approximately 350 metres along strike
 - 2020 work programs include 2,000 metres of drilling to outline initial resources at San Markito Zone and trenching and soil sampling to confirm high silver values and additional targets
 - The **La Victoria** Corporate Social Responsibility (CSR) team and program are focused on providing, in partnership with local communities and in accordance with their self-identified priorities, opportunities to participate in and benefit from activities related to the **La Victoria** project
- **Iska Iska** Porvenir Concession is a road-accessible, privately owned and royalty-free property, located 48 km north of Tupiza city, in the Sud Chichas Province of the Department of Potosi and covers an area of 900 Ha.
 - Eloro has the option to earn a 99% interest in the Iska Iska property located in Bolivia's prolific South Mineral Belt which includes world-class deposits such as: Chorolque, Tasna, Choroma, Siete Suyos, San Vicente and San Cristobal.

- Initial due diligence sampling (about 15% of the total property area) has confirmed the presence of significant silver, gold and polymetallic base metals mineralization within zones of extensive hydrothermal alteration
 - 2020 geophysical and diamond drilling programs include geological mapping to better define full extent of hydrothermal system, trenching on priority targets outlined by geological mapping and underground diamond drilling at Huayra Kasa Zone and Mina 2 Zone and surface diamond drilling surrounding those priority areas.
 - Eloro's executives and directors have a substantial breadth and depth of experience discovering, advancing and evaluating, financing, developing, constructing and operating mines in Latin America.
 - Eloro has 46.9 million shares outstanding; insider holdings directly/indirectly own approximately 31% of the outstanding shares
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